

UMMEED HOUSING FINANCE PRIVATE LIMITED

Regd. Off.: 318, DLF Magnolias, Sector-42, Golf Course Road, Gurugram – 122002, Haryana

Corp. Off.: Unit No.809-815, 8th Floor, Tower-A, Emaar Digital Greens, Golf Course Extn. Road, Sector 61, Gurugram-122102

CIN: U65922HR2016PTC057984

June 22, 2022

To,
The General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001.

Depository Section
Skyline Financial Services Private Limited
D-153A, 1st Floor, Okhla Industrial Area,
Phase I, New Delhi-110020
Phone: 011-26812682

Dear Sir/Madam,

Ref.: ISIN 'INE870W07043' and Scrip Code '959677'

Sub: Second Amendment to Intimation of Record Date dated May 17, 2022, and First Amendment dated June 15, 2022, for payment of interest and repayment of principal amount under Regulation 60 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

This is to inform you that the Company had fixed the record date as June 15, 2022, and intimated on May 17, 2022, to Bombay Stock Exchange for the purposes of payment of Interest and repayment of Principal Amount (**Part Redemption**) on Non-Convertible Debentures (NCD) issued on private placement basis under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

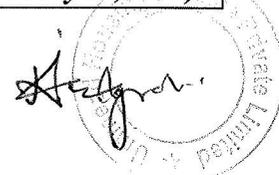
Thereafter, the Company amended its original intimation of record date vide its letter dated June 15, 2022, that, the Company will fully prepay the above NCDs with the prior consent of Majority Debenture Holders as per relevant clauses under the Information Memorandum and Debenture Trust Deed (**Transaction Documents**).

However, due to certain taxation issues u/s 194LC of Income Tax Act, the Company with the consent of the Majority Debenture Holders, has decided to redeem the NCDs (**Part Redemption**) as per scheduled repayment dates as intimated earlier vide letter dated May 17, 2022. Therefore, by this second amendment, the Company is reinstating the intimation of record date dated May 17, 2022.

Kindly find the following updated details of payment of Interest and repayment of Principal Amount (Reinstated "Part Redemption" as per Intimation of Record Date dated May 17, 2022):

Scrip Code	ISIN	Original quantity of NCDs allotted	Current No. of NCDs	No. of NCD/s to be redeemed	Post Redemption No. of NCDs
959677	INE870W07043	380	380	95 <i>(Reinstated from earlier intimation dated May 17, 2022)</i>	285 <i>(Reinstated from earlier intimation dated May 17, 2022)</i>

Scrip Code	Particulars	Due Date	Record Date	Type (Principal/ Interest)
959677	380 Secure, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of Rs.10,00,000/- Each on Private Placement Basis	1 st July 2022 <i>(Same as earlier intimation dated May 17, 2022)</i>	15 th June 2022 <i>(Same as earlier intimation dated May 17, 2022)</i>	Interest; and Principal (Part Redemption) <i>(Reinstated from earlier intimation dated May 17, 2022)</i>



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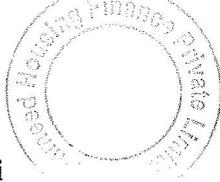
Please find attached the original letter dated May 17, 2022, at **Annexure "A"**, regarding the intimation of the record date attached with this letter containing the Second Amendment to Intimation of Record Date.

Kindly take the above information on your record.

Thanking you,

Yours faithfully,

For **Ummeed Housing Finance Private Limited**



Nitin Kumar Agrahari
Company Secretary
ACS 36376

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 Corp. Off.: Unit No.809-815, 8th Floor, Tower-A, Emaar Digital Greens, Golf Course Extn. Road, Sector 61, Gurugram-122102
 CIN: U65922HR2016PTC057984

May 17, 2022

To,

The General Manager
 Department of Corporate Services,
BSE Limited,
 1st Floor, P.J. Towers, Dalal Street,
 Mumbai – 400 001.

Depository Section
 Skyline Financial Services Private Limited
 D-153A, 1st Floor, Okhla Industrial Area,
 Phase I, New Delhi-110020
 Phone: 011-26812682

Dear Sir/Madam,

Ref.: ISIN 'INE870W07043' and Scrip Code '959677'

Sub: Intimation of Record Date for payment of interest/repayment amount under Regulation 60 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

This is to inform you that the Company has fixed the following date as the record date for the purposes of payment of interest / repayment amount on Non-Convertible Debentures (NCD) issued on private placement basis under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Scrip Code	Particulars	Due Date	Record Date	Type (Principal/ Interest)
959677	380 Secure, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of Rs.10,00,000/- Each on Private Placement Basis	1 st July 2022	15 th June 2022	Interest and Principal (Part Redemption)

Details of part redemption are as follows:

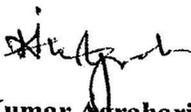
Scrip Code	Current No. of NCDs	No. of NCDs to be redeemed	Post Redemption No. of NCDs
959677	380	95	285

Kindly take the above information on your record.

Thanking you,

Yours faithfully,

For Ummeed Housing Finance Private Limited


 Nitin Kumar Agrahari
 Company Secretary
 ACS 36376

